

FIG. 1

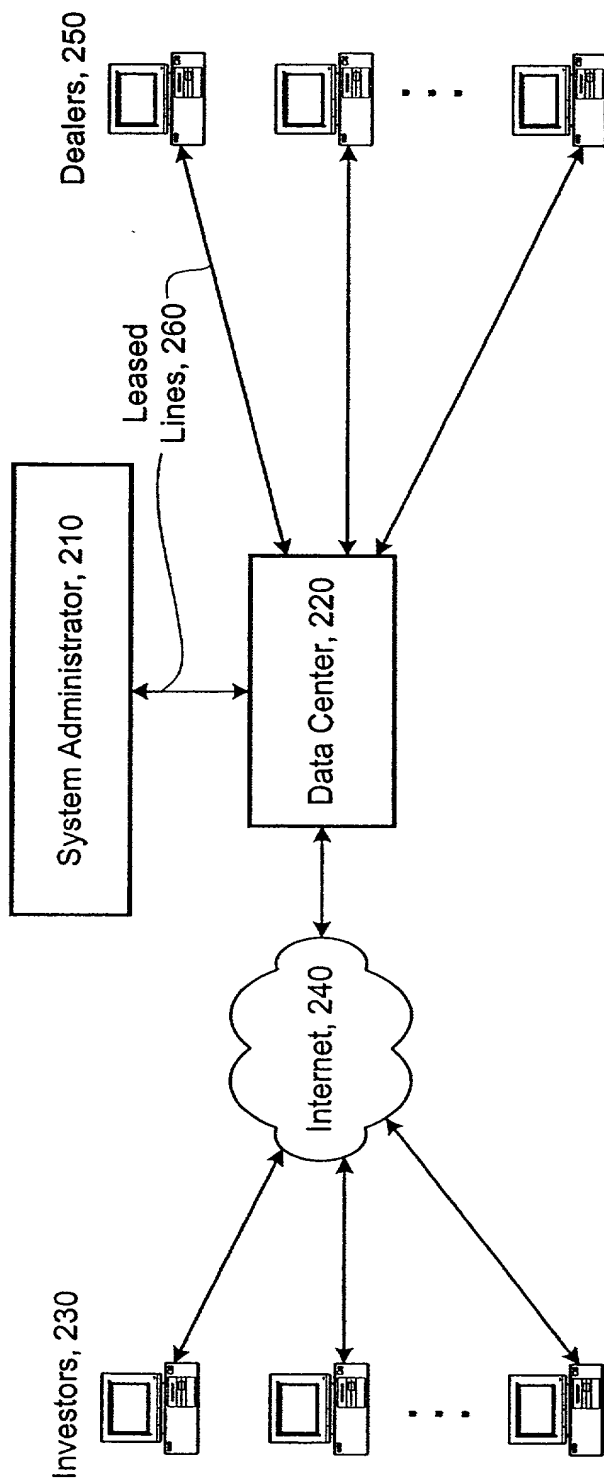


FIG. 2

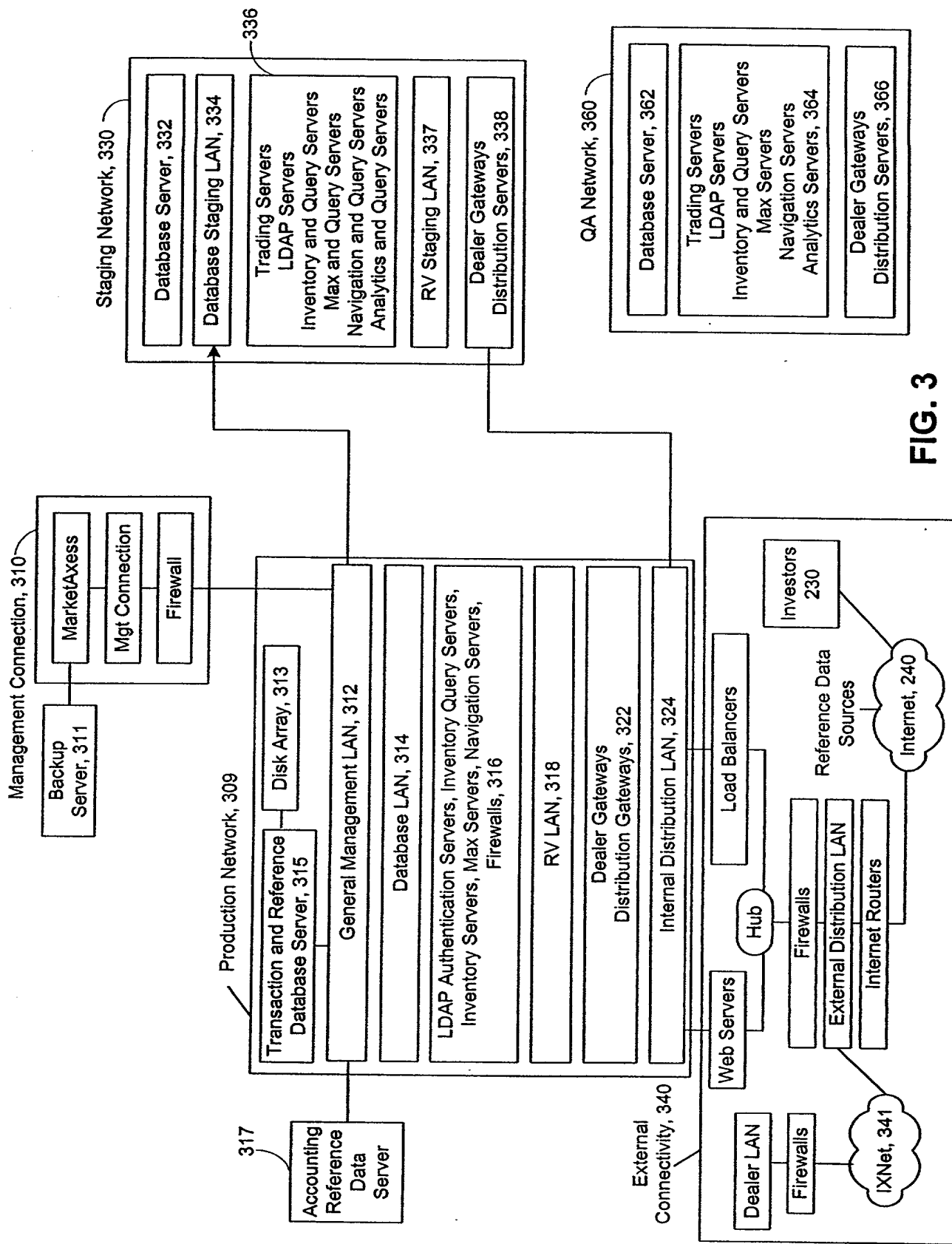


FIG. 3

Calendar/Inventory

400

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Title	Lead managers	An Dt	Prc Dt	State
Acme Widgets Corp. USD 350,000(000s) Sr Nts 10 yr Fixed A2/A				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	BSC*, JPM*	11/20		Announced
Centex USD 150,000 (000s) Notes 10 yr Re-opening...				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	ABN*, HSB...	11/26		Announced
Delhaize America Inc 2,600,000 (000s) 5 year...				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	UBS*, ML	04/19		Launched
AOL Time Warner USD 100,000 (000s) Global Fixed Baa1/BBB+				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	LEH*	01/20		Subject
Anheuser Busch USD 300,000 (000s) SrBd 10...				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	BSC*, CSFB...	06/22	06/22	Priced
Qwest Diagnostics USD 275,000 (000s)...				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	ABN*	05/10	05/25	Priced
Westchester living USD 600,000,000 (000s)				
[IO] [Prospectus] [Roadshow] [Mgmt Grp]	ABN*, LEH*	06/19	06/19	Settled
PREVIOUS				NEXT

FIG. 4

Home

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Indications Submitted

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Create Indication of Interest

IOI#

510

Title

Acme Widgets Corp. USD 350,000 (000s) SrNt 10...

Lead Mgr(s)

☒ BSC*
☐ JPM*
☐ CSFB*

Bookrunner(s)

☒ BSC*
☐ JPM*
☐ CSFB*

Sr Co-Mgr(s)

☐ ABN*
☐ BAS*
☐ DB*
☐ LEH*
☐ UBSW*

Jr Co-Mgr(s)

☐ GS
☐ ML
☐ SSB

☒ Notify Co-Managers

IOI Quantity:

000s

Level:

☒ Market
☐ Limit Spread
 0.0 bp
 0.000 Required Yield

IOI Type:

☒ No Minimum
☐ Min Fill
☐ All or None

Auto-Verify:

☒ Automatically Verify IOI at Launch
☐ Yes
☐ No

Comments:

will listen to conference call with issuer

Pay Method

☒ Cash
☐ Pricing Benchmark
☐ Other Government
☐ Corporate

Prospectus

IDs

Sell Restrictions

520

Ccy/Size

350,000

Cpn Type

Fixed

Cpn Freq

Semi-annual

First Cpn

Make Whole Call

Redemption

Senior Note

Debt Ranking

Maturity

Announce Date

Exp Prc Date & Time

Settlement Date

Day Count

Pricing Bmk(1)

10 year

08/15/01

09/05/01 9:00

Actual/360

UST 5.000 02/15/11

Moody's

S & P

Fitch IBCA

Min Bid Size

Min Denom

A2

A

NA

1 (000s)

1 (000s)

530

Submit

Cancel

FIG. 5

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Important Notice for Indication of Interest

No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement becomes effective, and any such offer may be withdrawn and revoked without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date. An indication of interest in response to this advertisement will involve no obligation or commitment of any kind.

[Accept](#)

[Do Not Accept](#)

FIG. 6

700

Activity Alert

Issue: Acme Widgets Corp USD 350,000 (000s) SrNt 8/15/2011 Fixed MW A2/A

MA Dealer: BSC
Invoke "NOW" to view Indications Submitted screen for messages and issue details

NOW

Dismiss

710

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⇒ Indications Submitted

Indications Submitted
(All Amounts in (000s))

Title	Qty	Alloc	Level	IOI Type	Pay Method	Mgr	Prc	Sprd	Subj	Time	IOI#
Acme Widgets Corp USD 350,000 (000s) SrNt 8/15/2011 Fixed MW A2/A											
Allocation is available, please verify											
	38,000	24,000	Market	NM	Cash						
DETAIL HISTORY											
720											
1 IOI											
PREV NEXT											

FIG. 7

IoT Final Pricing

Issuer	Acme Widgets Corp.	Level:	Market	Allocation:	Pot
Title	Acme Widgets Debentures				
Lead Mgr(s)	BSC*				
Bookrunner(s)	BSC				
Sr Co-Mgr(s)					
Jr Co-Mgr(s)					
IOI Quantity	38,000 (000s) No Minimum				
Swap					
Auto-Verify	Automatically Verify IOI at Launch	Payment Type:	Cash	Settlement:	
Coupon	8.750	Maturity	10 year	Moody's	A2
Size	350,000 (000s)	Announce Date	08/15/01	S & P	A
Cpn Type	Fixed	Sched Pricing Date	09/01/01	Fitch IBCA	NA
Cpn Freq	Semi-Annual	Settlement Date		Duff & Phelps	NA
First Coupon		Pricing Benchmark	UST 5.000 02/15/11	Min Size IOI	1 (000s)
				IOI Increment	1 (000s)

Allocation	24,000 (000s)
Price	99.8625
Spread	110
	810

8
G
L

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Indication History

ACME WIDGETS CORP 7.253 350,000 (000s) Due 08/15/2011

Mgr: JPM Sprd: 110.0
Price: 99.8625

QTY (000s)	Alloc	Level	IOI Type	Method	Time
Your price has been confirmed. 38,000	24,000	Market	No Min	Cash	13:38
Your allocation has been verified. 38,000	24,000	Market	No Min	Cash	13:37
Allocation is available, please verify. 38,000	24,000	Market	No Min	Cash	13:36
Your IOI has been verified 38,000	0	Market	No Min	Cash	10:40
Please review your IOI and re-verify 38,000	0	Market	No Min	Cash	10:35
Your IOI has been submitted 38,000	0	Market	No Min	Cash	10:30
6 states			PREV	NEXT	

FIG. 9

⇒

US High Grade

Inventory

USD Eurobond

Trade

EUR Eurobond

Activity

Blotter

1100

Inventory Detail

Rating	Issuer	Ticker	Coupon	Maturity	Identifier
A3/BBB+	WORLDCOM INC	WCOM	7.550	04/01/04 MW	98155KAA

⇒

Details

Dealer	Size (000s)	Spread	Benchmark	Updated
ABN				
BAS				
⇒BSC	x 32,400	x 215	UST 5.750 11/05	04/17
CSFB				
⇒DB	2,000 x 3,000	230 x 215	UST 5.750 11/05	07:55
JPM				
LEH				
⇒UBSW	x 6,733	x 217	UST 5.750 11/05	07:26

Close

FIG. 11

Inquiry

⇒

⇒

Inquiry #:

Action: ☐ Request Bid

Type:

☐ Intend to Trade (Firm Price)

☒ Request Offer

☐ Indication Only (Subject Price)

Product	Rating	Issuer	Ticker	Coupon	Maturity	Identifier
US Domestic Coupon	A3/BBB+	WORLDCOM INC	WCOM	7.550	04/01/04 MW	98155KAA

Size (000s) SD

Type: ☒ Cash ☐ Cross

Bmark:

Dealer	Size (000s)	Sprd	Benchmark	Price	Timer
ABN	<input type="text" value="YES"/>				
BAS	<input type="text" value="NO"/>				
BSC	<input type="text" value="YES"/>				
CSFB	<input type="text" value="YES"/>				
DB	<input type="text" value="YES"/>				
JPM	<input type="text" value="NO"/>				
LEH	<input type="text" value="NO"/>				
UBSW	<input type="text" value="NO"/>				

Due in:

☒ In competition

Activity Log

FIG. 12

Inquiry – FIRM (Dealer's View)

1300

US Domestic Corp

Transaction Type: OFFER, MD

Settlement Date: 04/23/2001

Inventory

Activity

Blotter

Inquiry #	Sz (000s)	Issuer	Ticker	Coupon	Maturity	Identifier	Benchmark
00223670	\$ 5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA	UST 6.125
							08/31/2002

From: mcarey at ecientj

Offer Due: 5 minutes

Benchmark Cross: NO

Additional Notes:

Client Supplied Benchmark
Non-Inventor item

Status
RESP REQ

RESPONSE: (Spread) (Benchmark) (Size)
YOUR OFFER: + 192 bps vs. UST 6.125 08/31/2002 for 5,000 000's Spread to Maturity ↓

In System: N/A N/A N/A good for 3 min ↓

SUBMIT

PASS

CLEAR

1:46 ---1310

Activity Log

17:03:57 ecientj submits offer for 5,000,000 WCOM 7.550 04/01/2004

FIG. 13

Inquiry

⇒

1400

Inquiry #: 000383123 Action: ☐ Request Bid ☐ Request Offer Type: ☐ Intend to Trade (Firm Price) ☐ Indication Only (Subject Price) Ticker

Product	Rating	Issuer	Ticker	Coupon	Maturity	Identifier
US Domestic Coupon	A3/BBB+	WORLDCOM INC	WCOM	7.550	04/01/04 MW	98155KAA

Size (000s) SD Type: ☒ Cash ☐ Cross Bmark: ↓

Dealer	Size (000s)	Sprd	to	Benchmark	Price Timer
⇒ABN	<input type="text" value="YES"/> 5,000	192.0	M	UST 6.125 08/31/2002	2:56
BAS	<input type="text" value="NO"/>				
BSC	<input type="text" value="YES"/> 5,000	191.0	M	UST 6.125 08/31/2002	2:56
CSFB	<input type="text" value="YES"/> 5,000	189.0	M	UST 6.125 08/31/2002	2:56
DB	<input type="text" value="YES"/>	Pass		UST 6.125 08/31/2002	
JPM	<input type="text" value="NO"/>				
LEH	<input type="text" value="NO"/>				
UBSW	<input type="text" value="NO"/>				
					1410

Due in: ↓ • In competition

Activity Log
14:03:13 CSFB (cfsbtrade) offer 5,000,000 @ UST + 189.0, good for 3 minutes
14:03:13 DB (bdb1) passes the offer firm inquiry
14:03:13 BSC (bear1) offer 5,000,000 @ UST + 191.0, good for 3 minutes
14:03:13 ABN (babn1) offer 5,000,000 @ UST + 192.0, good for 3 minutes

FIG. 14

Spot Negotiation

1500

⇒ US High Grade
Inventory

USD Eurobond
Trade

EUR Eurobond

Activity

Blotter

YOU BOUGHT:

Inquiry	Size (000s)	Issuer	Ticker	Coupon	Maturity	Identifier
00032488	\$5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA

At +192.0 bps vs. UST 6.125 08/31/2002 for 04/23/2001 from ABN
(Spread) (Benchmark) (SD) (Dealer)

Awaiting Spot

ACCEPT

SPOT NEGOTIATION
SPOT (Price): 101-200
SPOT (Yield): 4.874
Spread: 192.0
Bond Yield: 6.794
COUNTER 1

1510

Status

DONE-ASC

Activity Log

14:10:35 ABN (babin1) request 101-200 (4.874) spot on UST 6.125 08/31/2002
14:10:22 Offer from ABN (babin1) accepted by client. DONE – Awaiting spot confirmation. Cover @ UST + 191.0 over
14:09:59 CSFB (cfsbtrade) offer 5,000,000 @ UST + 191.0, good for 3 minutes
14:09:59 DB (bdb1) passes the offer firm inquiry

FIG. 15

Price Confirmation

1600

⇒ US High Grade
InventoryUSD Eurobond
TradeEUR EurobondActivityBlotter

Corp Trade Details: YOU BOUGHT

Ticket No.: 00648250-0

Inquiry	Size (000s)	Issuer	Ticker	Coupon	Maturity	Identifier
00032488	\$5,000	WORLDCOM INC	WCOM	7.550	04/01/2004	98155KAA

Spread	Benchmark	Yield	Dealer	Trader	Trade Date	Time	Sett. Date
+192.0	UST 6.125 08/31/2002	6.794	ABN	babn1	04/18/2001	14:07	04/23/2001

\$ Price
99.990Status
DONE

Benchmark Spot Details:

Benchmark	Price	Yield	Time
UST 6.125 08/31/2002	101-200	4.874	14:07

Activity Log

14:11:11 ecientj agrees on the final price @ 99.990. Trade is completed.
 14:11:04 ABN (babn1) submits final price @ 99.990 for confirmation
 14:10:53 101-200 (4.874) spot on UST 6.125 08/31/2002 accepted by ecientj. Awaiting price confirmation...
 14:10:35 ABN (babn1) requests 101-200 (4.874) spot on UST 6.125 08/31/2002

FIG. 16

Actives

1700

⇒

⇒

⇒

● All ○ Financials ○ Industrials ○ Utilities ○ Supra-nationals/Sovereigns Sort By: Tkr Mty

Issue		Bid x Offer	
AOL	6.125 '06	JPM (5) 122.0 x 121.0	(5) UBSW
AOL	7.625 '31	CSFB (5) 144.0 x 135.0	(5) JPM
AWE	7.875 '11	JPM (5) 205.0 x 196.0	(5) CSFB
BAC	4.750 '06	BAS (5) 95.0 x 95.0	(5) UBSW
...		<input type="button" value="Previous"/>	<input type="button" value="Next"/>

FIG. 17

Blotter

Dealer	Size	Bid Spread	Offer Spread	Size
ABN				
BAS	5,000	123.0	115.0	5,000
BSC	5,000	124.0		
BNPP				
CSFB	5,000	125.0	120.0	5,000
DB	5,000	123.0	119.0	5,000
DeKW	5,000	125.0	120.0	5,000
JPM	5,000	123.0	118.0	5,000
LEH	10,000	123.0	117.0	5,000
MS	5,000	122.0	119.0	10,000
⇒UBSW	5,000	125.0	121.0	5,000

Buy Order

Issue:	AOL 6.125 04/14/2006	
Size	<input type="text" value="5,000"/>	(000s) ○ All or None
Spread	121.0 bps	
Benchmark	UST 3.500 11/15/06	
Outright	●	Cross ○
	<input type="button" value="SUBMIT"/>	<input type="button" value="CLOSE"/>
		1810

Status

Activity Log

FIG. 18